

## **CRA and Bank Information Checklist**

For 2021 taxes, it's very important that Canada Revenue Agency CRA has your correct banking information! The Climate Action Incentive CAI will be paid quarterly starting July 2022. CRA must have correct banking information for all taxpayers including BOTH spouses and all dependents filing tax returns.

CRA will pay the CAI to the spouse whose tax return they assess first.

### **Please review and choose one of the following selections:**

- I received direct deposit from CRA in the past 12-24 months: income tax refund or GST credit or Canada Child Benefit; banking information is correct
- I accessed my CRA Account online; my banking information is correct
- I use online banking and I was able to "set up direct deposit with CRA". Most banks have a new service to allow this: BMO, CIBC, RBC, Scotiabank, Simpli, TD, Access, Assiniboine, Cambrian, Crossroads, Entegra, Niverville, SCU, Sunova
- I am providing my void cheque or banking info (certified by bank) or print from online banking site, and it will be included when the 2021 taxes are filed. Verbal bank information or handwritten bank information will not be accepted
- I have phoned CRA and have updated my banking information (you will need to have your most recent tax assessment when you call)
- I will not update my banking info and either I will get the CAI by cheque, or the CAI MAY go to an incorrect or outdated bank account

Name(s) \_\_\_\_\_

**Return this completed checklist to our office by email or when you drop off your tax documents ~~ Ste Anne Tax Service**